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March 23, 2009

United States Bankruptcy Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004

RE: BNC Mortgage LLC  
Chapter 11  
Case Number: 08-13555  
S&D File Number: 08-072929

Dear Sirs:

This letter confirms that the Motion for Relief from Stay filed in the above bankruptcy case by US Bank, National Association, as Trustee scheduled for March 25, 2009 at 10:00 a.m. has been adjourned to April 7, 2009 at 10:00 a.m.

If you have any questions, please do not hesitate to contact the undersigned.

Very truly yours,

/S/Anne E. Miller-Hulbert

cc: Parties in Interest on the Annexed List

TO BNC Mortgage LLC  
Debtor- in- Possession  
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Irvine, CA 92624

Weil, Gotshal & Manges, LLP  
Attn: Harvey R. Miller, Esq.  
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And Jacqueline Marcus, Esq.  
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767 Fifth Avenue  
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Hughes Hubbard & Reed  
Attn: Jeffrey S. Margolin, Esq. and  
Sarah K. Loomis, Esq.  
Attorneys for James W. Giddens, as  
Trustee for the SIPA Liquidation of  
Lehman Brothers, Inc.  
1 Battery Park Plaza  
New York, NY 10004

Office of the U.S. Trustee  
Attn: Andy Velez-Rivera, Paul  
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Linda Riffrin and Tracy Hope Davis  
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Claims and Noticing Agent  
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